



ADVICE AND SUPPORT  
FOR YOUR FARM BUSINESS

## WE UNDERSTAND THE CHALLENGES YOU FACE



### WE UNDERSTAND THAT YOUR SKILLS AND NEEDS ARE DIFFERENT FROM OTHER BUSINESSES

We are passionate about farming. That's why providing you with solid farm business and financial management advice is important to us.

We also recognise that individual needs vary so we have created these pricing plans to suit you. Our aim is always to make sure our pricing is clear and transparent; you will know just what you are getting. Give us a call or come in and we'll explore how our plans can work for you.

### MONTHLY PRICING PLANS \*Prices exclude GST

#### AGRI-ESSENTIALS – from \$280 per month COMPLIANCE PLAN

You do the day-to-day bookkeeping and GST work; we do the annual work

- end of year accounts including annual financial KPI report and income tax returns
- regular tax and business alerts
- tax payment reminder service
- manage your Inland Revenue relationship
- face-to-face business review
- phone and email support.

#### ADDITIONAL SERVICES

We can tailor these into your plan to fit your goals:

GST returns, trust administration, companies administration, wage administration, ACC management, accounting software advice, risk management advice and review, succession planning advice, strategic business advice.

#### AGRI-TRACK – from \$500 per month MONITORING PLAN

You spend less time on your bookwork; and we work with you to monitor and boost your financial performance.

All the ESSENTIALS services plus

- prepare CRS Online budget cash flow with your other key advisors
- prepare CRS Online cashbook and GST
- two monthly reporting of actual versus budget with key facts highlighted
- prepare and update annual tax plan.

#### AGRI-DEVELOP – from \$800 per month GROWTH PLAN

We help you to maximise performance from your farm and make real progress towards your goals.

All the ESSENTIALS and TRACKING services plus

- annual strategic review
- annual on-farm visit coordinated with your advisory team
- annual financing and interest rate strategy meeting with banker
- IRD audit assurance
- annual risk management session.

NOTE – All terms and conditions will be in accordance with the standard terms of engagement of CAANZ and Moore Markhams Wairarapa Ltd. These service plans apply to Moore Markhams Wairarapa only

#### Moore Markhams Wairarapa

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Get in touch and let us help you thrive in a changing world

[www.markhams.co.nz](http://www.markhams.co.nz)